

FILED / RECEIVED

FEB 07 2019

EPIQ

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Coutts & Co AG, Switzerland** ("Transferor") unconditionally and irrevocably transferred to **Banco Internacional de Cabo Verde, Praia, Cabo Verde** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 45221**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to the Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED on 23 January 2019

RBS Coutts Bank AG

By: 
Name: Erich Vogel
Title: Vice President

By: 
Name: Hans-Peter Schmid
Title: Director

SCHEDULE I

Lehman Programs Securities related to Transferred Portion of Claim:

| ISIN | Court Claim # | Date Claim filed | Issuer | Number of Units or Currency and Nominal Amount |
|--------------|----------------------|-------------------------|--------------------------------|---|
| XS0257807874 | 45221 | October 23, 2009 | Lehman Brothers Treasury BV | USD 50'000.00 |

15.01.2019 00:25

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc.,

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee: _____

Court Claim #:

Name and Address where notices to transferee should be sent:

BANCO INTERNACIONAL DE
CABO VERDE
PRAIA CABO VERDE

Name of Transferor: Coutts & Co AG

Court Claim #: 45221.36

Amount of Claim: Note: This is a partial transfer of claim. See attached Evidence of Transfer of Claim for Details

Date Claim Filed: 10/29/2009

Phone: 00238 260 26 10

Email:

C SOARES @ BANCO INTERNACIONAL . CV

Last Four Digits of Acct #:

Phone: +41 43 245'57'67

Email:

hans-peter.schmid@coutts.com

Last Four Digits of Acct. #: n/a

Name and Address where transferee payments should be sent (if different from above):

BANCO INTERNACIONAL DE CABO VERDE . SA PRAIA CABO VERDE
IBAN : CV 64000 900 43 15 27 100 4840 69
SWIFT : BESCCVCP

CORRESPONDENT BANK : NOVO BANCO SA LISBOA PORTUGAL

Phone:

Email: C SOARES @ BANCO INTERNACIONAL . CV

Last Four Digits of Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: VIGUIER Thic17

Date: 3/01/2019

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

